

January 2, 2009

Mr. Daniel Resnic  
Strata Various Product Design  
311 North Robertson Blvd Suite #318  
Beverly Hills, CA 90211

RE : ORIGAMI Male Condom™, ORIGAMI Elastomer™; Phase II R&D

Dear Dan,

I am happy to provide a Quote for your fabrication work of the ORIGAMI Male Condom™, and our continued support of your company's product development goals.

Medco Products has been a leader in the industry of silicone injection molding. As you are aware, we have been serving your company's needs since 2005, and the needs of the medical device industry since 1997, including prototyping and mass manufacturing of medical device components.

After discussing the design specs for the ORIGAMI Male Condom™, with you in detail, I believe we can expect similar success to the work we've done to develop the Origami Male Condom. We will produce the condom using liquid injection molding and I have provided below our rationale regarding production of the ORIGAMI Male Condom™. Please let me know if you have any further questions.

Liquid Injection Molding of ORIGAMI Elastomer-0134™

As you know from our previous projects, when product engineers are faced with a need for an elastomer to solve a unique design or functional requirements, they usually turn to specialized silicone molding. The success of Medco Products is due to our unparalleled knowledge of high performance elastomer materials with an exceptional amount of expertise in silicone technology and injection molding. Prototyping of liquid silicone rubber parts using Medco's innovative tooling technology is one of the fastest and economical methods for producing simple medical device parts.

Silicone Formulation & Properties

Your product will be fabricated in the ORIGAMI Elastomers™, your custom formulated USP Class VI silicone material, in the range of 5-20 durometer. This material complies with established ASTM testing standards, as recommended by USP and accepted by the FDA.

As you are aware from your pre-clinical testing of the male condom made of ORIGAMI Elastome-0134™, it is superior to latex in almost every aspect of its strength (tensile strength, elongation, tear strength) and its biocompatibility. Hospitals worldwide have been working towards a latex-free environment for many years.

The prototype that we've discussed will be a variable thickness of **0.8 – 1.2 mm**. The male and female condoms on the market in the US are much thinner. The difference in thickness, in conjunction with the other advantageous properties offered by the ORIGAMI Elastomers™, has exponentially increased its softness, elongation, tensile and tear strength.

Cost

Mold and fabrication costs have increased since our last project. The final unit price of the proposed ORIGAMI Male Condom™ will be based on the volume of silicone used per unit (and waste material). We project an estimated mass production unit cost between .43 and .56 USD when produced in large 10M unit volumes.

The increasing use of silicone materials and your development of the ORIGAMI Elastomer™ for healthcare/medical applications is not surprising considering silicone's long history of safe and beneficial use.

In closing, I along with the staff at Medco Products, are committed to providing our high quality molding and full support for the development of the ORIGAMI Male Condom™. In addition, we are confident your new product will be successful in the market. Following FDA and/or WHO approval, we are prepared to assist you with your pilot program and provide you with a no-cost production run of up to 10K units, using the final mold and your own ORIGAMI Elastomer™ Silicone, which BlueStar Silicone is donating to the project.

You may include my letter with your NIH grant application.

Sincerely,

A handwritten signature in black ink, appearing to read 'DBui', with a stylized, flowing script.

Dennis Bui  
Engineer/Owner